

Writer Guide

# Chapter 14 Working with Fields

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# **Introduction to fields**

Fields are extremely useful features of Writer. They are used for a variety of purposes; for example, data that changes (such as the current date or the total number of pages) or might change (the name of a product or book under development), user-defined numbering sequences, automatic cross-references, and conditional content (words or paragraphs that are visible or printed in some conditions but not others). Index entries are also fields.

This chapter describes some common uses of fields. A full discussion of fields and their use is beyond the scope of this book. Power users can find more details in the application Help.

Fields have a gray background when viewed on screen, unless you have deselected the Field shadings option or changed the color of field shadings on the *Appearance* page of the Options

 OpenOffice.org dialog box. This gray background will not show when you print the file to hard copy or PDF.
 To turn field shadings on or off quickly, choose View > Field Shadings or press *Control+F8*.

# Quick and easy field entry

You can quickly insert common fields into your document by choosing **Insert > Fields** from the menu bar and selecting the required field from the list, as shown in Figure 1.

Insert	F <u>o</u> rmat	T <u>a</u> ble	Ī	ools	<u>W</u> indov	v	<u>H</u> elp	
Manu	ual <u>B</u> reak			III F	ABC APC		67	B., (
Field	s		×	D	ate			i li
Spec	ial Charac	ter		Ţ	ime			
<u>S</u> ecti <u>H</u> ype				P.	age Num age <u>⊂</u> oui ubject		r	Ľ,
He <u>a</u> d Foot			+ +	Ī	itle uthor			Ļ
	note <u>.</u> io <u>n</u>			<u>o</u>	ther		Ctrl+	F2

Figure 1: Inserting common fields

# Using document properties to hold information that changes

Use the Properties dialog box for any document to enter information that you might want to reference in your document. This is particularly useful if it is information that might change during the course of the project. Click **File > Properties** and enter the desired data in the *Description* page (Figure 2) and the *User Defined* page (Figure 3).

Later in this chapter, we will see how to use this information in fields. You can return to this dialog box at any time and change the information you entered. When you do so, all of the references to that information will change wherever they appear in the document. For example, you might need to change the contents of the *Title* field from the draft title to the production title.

Properties of WorkingWithFields.odt	
General Description User Defined Internet Statistics	
Title Working with Fields	
Subject	
Keywords	

*Figure 2: The Description page of the document's Properties dialog box* 

The *User Defined* page of the Properties dialog box provides four fields for you to use as required. You can change the default names for these fields to more meaningful names. The example in Figure 3 shows that three of the defaults have been changed: *Info 1* to *Chapter subtitle, Info 2* to *Chapter number,* and *Info 3* to *Name of guide.* 

To change these field names, click the **Info fields** button near the bottom of the dialog box. In the small pop-up dialog box (Edit Field Names, not shown here), type the field names you want and then click **OK**.

Properties of WorkingWithFields	.odt		X
General Description User Defined	Internet	Statistics	
<u>1</u> : Chapter subtitle			
<u>2</u> : Chapter number			
14			
3: Name of guide			
Writer Guide			
<u>4</u> : Info 4			
			Info fields
	0	K (	Cancel <u>H</u> elp <u>R</u> eset

*Figure 3: The User Defined page of the document's Properties dialog box* 

# Using other fields to hold information that changes

One way that people use fields is to hold information that is likely to change during the course of a project. For example, the name of a manager, a product, or even your entire company may change just before the document is due to be printed. If you have inserted the changeable information as fields, you can change the information in one place, and it will automatically change in all the places where that field occurs.

Writer provides several places where you can store the information referred to by a field. We will look at some of them here.

Seven document properties (Time, Date, Title, Subject, Author, Page Number, and Page Count) are on the **Insert > Fields** menu (Figure 1). To insert one of these fields, click on it in the menu.

Other document properties are on the *DocInformation* and *Document* pages of the Fields dialog box (Figure 4 and Figure 5), reached by clicking **Insert > Fields > Other** or pressing Ctrl+F2.

To insert one of these fields, select it in the *Type* list and then select from the *Select* and *Format* lists if choices appear. Finally, click **Insert**.

Fields				
Document Cross-references	Functions	DocInformation	Variables Database	
Туре	S <u>e</u> lect		F <u>o</u> rmat	
Comments Created	Author Time Date		12/31/99 12/31/1999 Dec 31, 99 Dec 31, 1999 31. Dec. 1999 December 31, 1999 31. December 1999 Fri, Dec 31, 99 Fri 31/Dec 99 Fri, December 31, 1999 Friday, December 31, 1999 12-31 99-12-31 1999-12-31 12/99 Dec 31 December Eixed content	
		[	Insert Close H	elp

Figure 4: Inserting a Date Modified field using the DocInformation page of the Fields dialog box

Fields 🔰							
Document	Cross-references	Functions	DocInformation	Variables	Database		
<u>Type</u>		S <u>e</u> lect		F <u>o</u> rmat			
Author Chapter Date				File nam File nam Path	e e without extension		
File name Page				Path/File	e name		
Sender Statistics							
Templates Time	5						

*Figure 5: Inserting a File name field using the Document page of the Fields dialog box* 

Some of these items are picked up from the *User Data* page of the Options dialog box (covered in Chapter 2, Setting up Writer), so make sure the information on that page is correct.

**Tip** Although these fields are often used to hold information that changes, you can make the content unchangeable by selecting the **Fixed content** option (visible in Figure 4, lower right) when inserting the field. If necessary, you can come back to this dialog box later and deselect this option to make the field variable again.

# **Using AutoText to insert often-used fields**

If you use the same fields often, you will want a quick and easy way to insert them. Use AutoText for this purpose. To define an AutoText entry for a field:

- 1) Insert a field into your document, as described previously.
- Select the field, and then click Edit > AutoText (or press Ctrl+F3).
- 3) On the AutoText dialog box (Figure 6), choose the group where this new entry will be stored (in this example, it is going into *My AutoText*), type a name for the entry, and change the suggested shortcut if you wish.
- 4) Click the AutoText button and click New to have the entry inserted as a field. Do not choose New (text only) because the AutoText entry will be plain text, not a field. Click Close to close the AutoText dialog box.

Now whenever you want to insert this field at the cursor position, type the shortcut, and then press F3.

AutoText				
Display remain	nder of name as suggestion while t	ping		Insert
<u>N</u> ame	sample	<u>S</u> hortcut s		
<ul> <li>         Business Ca My AutoTe:     </li> <li>         Only for Te     </li> <li>         E Standard     </li> </ul>				<u>H</u> elp AutoText ▼ New New (text <u>o</u> nly) Import
Save links relative t	io 🗌 Internet		J Sho <u>w</u> preview	

Figure 6: Creating a new AutoText entry

# **Defining your own numbering sequences**

You may want to define your own numbering sequences, for example to use in situations where you do not always want the number at the start of the paragraph or where you want more control than the built-in numbering choices give you.

This topic describes how to create and use a numbering sequence, using a "number range variable" field.

#### **Create a number range variable**

To create a number range variable using Arabic (1, 2, 3) numbers:

- 1) Place the insertion point in a blank paragraph in your document.
- 2) Click **Insert > Fields > Other** and select the *Variables* page (Figure 7).

Fields	Fields						
Document	Cross-references	Functions	DocInformation	Variables	Database		
Туре		Selection		<u>F</u> ormat			
Set varial Show var DDE field Insert For Input field Number r Set page Show pag User Field	iable mula d ange variable ge variable	Drawing Figure Illustration Table Text		а, б,, а А, Б,, А а, б,, а	ааа IIIII) ii iii) 2 3) Aa, A6, (bg) Aa, 56, (bg) Aa, 56, (bg) g by chapter None	)	
Na <u>m</u> e		<u>V</u> alue					
Step				] 🖉 🗶			
				<u>I</u> nsert	Close	<u>H</u> elp	

Figure 7: Defining a number range variable

- 3) In the *Type* list, select **Number range**. In the *Format* list, select **Arabic (1 2 3)**. Type whatever you want in the *Name* field. (We have used **Step** in this example.)
- Click Insert. The name of the variable (Step) now appears in the Selection list, and a number field (showing 1) appears at the insertion point in your document. The Fields dialog box remains

open, so you may need to move it out of the way to see the field in the document.

5) Hover the mouse pointer over this number field and you will see the field code of Step = Step+1. If you click several more times on the Insert button in the Fields dialog box, the numbers 2, 3, 4, and so on will appear in the document.

Now you may want to restart the Step sequence at 1, so you can use the same sequence name more than once in your document (for example, to begin each set of instructions). To do that, you need to insert a new field of the same name, while instructing OOo to force the value to 1.

- 1) Open the Fields dialog box to the *Variables* page. Make sure the variable name Step appears in the *Name* box.
- In the Value box, type Step=1, as shown in Figure 8. Click Insert.

Now hover the mouse pointer over the new field in your document and you will see the field code of **Step = Step=1**. To continue with the normal sequence (that is, to have the next item be step 2), you need to delete the contents of the Value box after inserting Step 1.

<u>T</u> ype	Selection	<u>F</u> ormat	
Set variable Show variable DDE field Insert Formula Input field Number range Set page variable Show page variable User Field	Drawing Figure Illustration Step Table Text	A B C a b c A AA AAA a aa aaa Roman (I II III) Roman (i ii iii) Arabic (1 2 3) A, 5,, Aa, A6, (bg) a, 6,, aa, a6, (bg) a, 6,, aa, 66, (bg) a, 6,, aa, 66, (bg)	
		Numbering by chapter	<b></b>
		Level None	~
Na <u>m</u> e	<u>V</u> alue		
Step	Step=1	× ×	

Figure 8: Defining a field to restart a number range variable

#### Use AutoText to insert a number range field

You certainly do not want to go through all of that every time you want to put in a step number. Instead, create two AutoText entries, one for the Step = Step=1 field (call it **Step1**, for example) and one for the Step = Step+1 field (**StepNext**). Then insert the fields in the same way you would insert any other AutoText. See "Using AutoText to insert often-used fields" on page 9.

You can create similar fields for substeps or other sequences that you want to be numbered with letters (a, b, c), Roman numerals (i, ii, iii), or some other sequence. In the Fields dialog box, choose the required format in the *Format* list when creating the field codes.

If a user-defined variable is not in use in the document, the icon next to the *Value* box is active. You can delete the variable by clicking this icon. To remove a variable that is used in the current document, first delete from the document all fields using that variable (or convert them all to text, as described on page 20), and then remove the variable from the list.

# Using automatic cross-references

If you type in cross-references to other parts of the document, those references can easily get out of date if you reword a heading, add or remove figures, or reorganize topics. Replace any typed crossreferences with automatic ones and, when you update fields, all the references will update automatically to show the current wording or page numbers.

TipSome people use Writer's Hyperlink feature for cross-<br/>references, but it has the major disadvantage that the visible<br/>text of the hyperlink does not change if you change the text of<br/>the item to which it links. For that reason, you are advised to<br/>use cross-references in most situations.<br/>The exception is when you are creating a document to be<br/>saved as HTML; cross-references do not become hyperlinks in<br/>an HTML document.

The *Cross-references* page of the Fields dialog box (Figure 9) lists some items, such as headings, numbered paragraphs, and bookmarks. If figure captions, table captions, user-defined number range variables, and some other items have been defined in a document, that type also appears in the list.

Tip

Type	Selection		
Set Reference Insert Reference Headings Numbered Paragraphs Figure Bookmarks	Introduction to fields Quick and easy field entry Using document properties Using other fields to hold int Using AutoText to insert oft Defining your own numbering	en-used fields	nges
	Create a number range va	riable	>
	Insert reference to	Na <u>m</u> e	
	Page	Defining your own numb	ering
	Chapter Reference Above/Below As Page Style	Value	
	Number Number (no context) Number (full context)		

Figure 9: The Cross-references page of the Fields dialog box

### **Inserting cross-references**

To insert a cross-reference to a heading, figure, or other item shown on the *Cross-references* page:

- 1) In your document, place the cursor where you want the cross-reference to appear.
- If the Fields dialog box is not open, click Insert > Cross Reference. On the *Cross-references* page (Figure 9), in the *Type* list, click the type of item you are referencing (for example, Heading or Figure).
- 3) You can leave this page open while you insert many cross-references.
- 4) Click on the required item in the *Selection* list, which shows both automatically created entries (for example Headings) as well as user-defined references (for example bookmarks).
- 5) In the *Insert reference to* list, choose the type of reference required. The choices vary with the item being referenced. For headings, usually you will choose **Reference** (to insert the full text of the heading) or **Page** (to insert the number of the page the heading is on).

For figures, you will usually choose **Category and Number** (to insert the word "Figure" and its number), **Reference** (to insert the word "Figure" with its number and the full text of the

caption), **Page** (to insert the number of the page the figure is on), or **Numbering** (to insert only the figure number).

6) Click **Insert**.

For a full list of the reference formats available, and their use, consult the application Help.

#### **Available formats**

For all the types of reference, you can select one of the following formats:

- Page: the page number of the target
- Chapter: the number of the chapter where the referenced target is located.
- Reference: the full text set as reference.
- Above/Below: Inserts the words above or below depending on the position of the field relative to the referenced target.
- As Page Style: similar to Page, this inserts the page number where the reference is, but using the formatting specified in the page style. This is very useful when putting a reference to a page in the front matter where roman numerals are usually employed.

If you select Headings or Numbered Paragraphs as type, the following two additional options become available:

- Number (no context): inserts only the number of the heading or of the numbered paragraph. For example, if referencing a numbered item 2.4, it inserts 4.
- Number (full context): inserts the the full number including higher hierarchical levels. For example, if referencing a numbered item 2.4, the full numbering (2.4) is inserted.

Finally, for objects inserted with captions such as a table or a figure, you can choose:

- Category and Number: inserts both the category and number of the referenced object (for example, Figure 6). This is generally the most used formatting for figures and tables.
- Caption Text: inserts the full caption of the referenced object. For example, Figure 6: This is an example figure.
- Numbering: inserts the sequential number of the referenced object, without the category (for example, if referencing Table 2, the field will contain only the number 2).

#### Preparing items as targets for cross-referencing

Occasionally you might want to insert a cross-reference to something that is not automatically shown on the *Cross-references* page. Before you can insert a cross-reference to such an item, you must prepare the item as a target to be referenced. To do this, you can either use bookmarks or set references.

After a target has been defined, you can cross-reference to it as described on page 13.

For an example of the use of this technique, see "Solving the page count problem" in Chapter 4 (Formatting Pages).

#### Using bookmarks

Bookmarks are listed in the Navigator and can be accessed directly from there with a single mouse click. In HTML documents, bookmarks are converted to anchors that you can jump to using a hyperlink.

- 1) Select the text you want to bookmark. Click **Insert > Bookmark**.
- 2) On the Insert Bookmark dialog box (Figure 10), the larger box lists any previously defined bookmarks. Type a name for this bookmark in the top box. Click **OK**.

Ins	ert Bookmark		X	J
Во	okmarks	- ſ	ОК	
	insertpagenum	ì	Cancel	
	usedocproperties	ļ	Cancer	
			<u>D</u> elete	

Figure 10: Inserting a bookmark

#### Setting references

- 1) Click **Insert > Cross reference**.
- 2) On the *Cross-references* page of the Fields dialog box (Figure 11), click **Set Reference** in the *Type* list. The *Selection* list shows any references that have been defined.

You can leave this page open while you set many items as references.

3) Click in the document and highlight the text of the first item to set as a target for a cross-reference. Click on the Fields dialog

box. The text of the item will appear in the *Value* box in the lower right. In the *Name* box, type some text by which you can identify this item.

4) Click **Insert**. The text you typed in the *Name* box now appears in the *Selection* list.

Document Cross-references	Functions DocInformation	Variables Database
<u>T</u> ype	S <u>e</u> lection	
Set Reference Insert Reference Headings Numbered Paragraphs Figure Bookmarks	add toc create md and subdocs create template Cross-ref between subdocs insert subdocs Method 1. Quick and easy	
Footnotes	Method 2. Not too complicat Method 3. Complete control	
		word count ⊻alue
		Word count
		Insert <u>C</u> lose <u>H</u> elp

5) Repeat steps 3 and 4 as often as required.

*Figure 11: Setting text to be used as a target for a crossreference* 

# **Using fields in headers and footers**

You can insert fields into headers or footers, using techniques described earlier in this chapter:

- To insert a page number, document title, author, creation date and time, current date and time, or total page count field, use document properties (see page 6) or the Insert > Fields menu entry.
- You can insert a cross-reference to a bookmark, heading, or other item.
- If you have used *Heading 1* for your chapter titles, you can use a document field to insert the current chapter title, so the headers or footers contentschanges from one chapter to the next. See Figure 12. (Writer calls chapter titles *Chapter names*.) If you have used outline numbering on your *Heading 1*, you can choose

whether to include these numbers in the field (*Chapter number and name*).

ocument	Cross-references	Functions	DocInformation	V	/ariables	Database	e
<u>Т</u> уре		S <u>e</u> lect			F <u>o</u> rmat		
Author Chapter Date File name Page Sender Statistics Templates Time						number number aı	nd name ithout separa
					< Level	1111	>

*Figure 12: Inserting the current chapter name and number into your document* 

 You can insert cross-references to other heading levels by specifying a value in the *Level* box in the lower right of the *Document* page of the Fields dialog box (Figure 12). That is, Level 1 = Heading 1, Level 2 = Heading 2, and so on.

**Note** A cross-reference field in the header of a page picks up the *first* heading of that level on the page, and a field in the footer picks up the *last* heading of that level.

To include the chapter number with the page number, position the cursor just before the *Page* field you inserted. Click **Insert >** Fields > Other. On the *Document* page of the Fields dialog box, select Chapter in the *Type* column and Chapter number without separator in the *Format* column. Click **Insert**.
Go to the header or footer where you inserted this field, type the character you want to appear between the chapter number and the page number—for example, a period or a dash.
The table of contents will not automatically pick up these chapter

numbers, so you will need to make a change on the **Indexes and Tables** menu item, as described in Chapter 12 (Creating Tables of Contents, Indexes, and Bibliographies). You can add a page count to the footer—for example "Page 9 of 12". Type the word "Page" and a space in front of the *Page* field. Type a space, the word "of", and a space after the *Page* field. Then click **Insert > Fields > Page Count**.

# Using fields instead of outline numbering for appendix numbering

Chapter 6 (Introduction to Styles) describes how to use paragraph styles to define a hierarchy of headings to be included in a table of contents.

This method has one major limitation: only one paragraph style can be selected for each heading level, and only one numbering sequence can be specified in Tools > Outline Numbering. However, many books contain Appendixes (typically designated A, B, C) in addition to the chapters (typically designated 1, 2, 3).

To solve this problem, you can use one paragraph style (Heading 1) for both chapter and appendix names, and define two number range fields for the chapters and appendixes respectively. The number range field for chapters will use numbers, and the number range field for appendixes will use letters. You can then use the same field in the header or footer of chapters and appendixes.

- Define the first number range variable, as described in "Defining your own numbering sequences" on page 10. To insert the field into your *Heading 1*, type Chapter<space>. Click Insert > Fields > Other. On the *Variables* page, pick Number range, Chapter, Arabic (1 2 3). Click Insert. You will need to do this manually for each *Heading 1* that is to be a chapter title.
- Define and insert a second number range variable for the appendixes, using Number range, Appendix, A B C), as shown in Figure 13. Type Appendix<space> and then insert the variable. Do this for each *Heading 1* that is to be an appendix title.
- 3) When you create the table of contents, the chapters and appendixes will be designated correctly.

ocument Cross-references	Functions DocIr	formation Variables Database	
<u>Т</u> уре	Selection	<u>F</u> ormat	
Set variable Show variable DDE field Insert Formula Input field Number range Set page variable Show page variable User Field	Chapter Drawing Illustration Table Text	A B C a b c A AA AAA a aa aaa Roman (I II III) Roman (i ii iii) Arabic (1 2 3) A, 5,, Aa, A6, (bg) a, 6,, aa, a6, (bg) A, 5,, Aa, 56, (bg) a, 6,, aa, 66, (bg) Numbering by chapter Level None	
Na <u>m</u> e	Value	<u>S</u> eparator	
Appendix		× ×	

Figure 13: Defining a number range variable for Appendixes

# **Tricks for working with fields**

#### **Keyboard shortcuts for fields**

Here are some handy keyboard shortcuts to use when working with fields:

Ctrl+F2	Open the Fields dialog box.
Ctrl+F8	Turn field shadings on or off.
Ctrl+F9	Show or hide field names.
F9	Update fields.

#### **Fixing the contents of fields**

You can specify **Fixed content** for many items on the *Document* and *DocInformation* pages so the field contents do not update. For example, you might use a field to insert the creation date of a document, and you would not want that date to change. In another place you might use a date field to show the current date, which you do want to change; in that case, deselect **Fixed content** when you insert the field.

#### **Converting fields into text**

Writer does not provide any easy way to convert field contents into text. To do this, you need to copy the field contents and paste them back as unformatted text. This is not a very good solution if you have hundreds of fields that you want to change, but you could use a macro to automate the process.

### **Developing conditional content**

Conditional content is text and graphics that are included or excluded depending on a condition you specify.

A simple example is a reminder letter for an overdue account. The first and second reminders might have a subject line of "Reminder Notice", but the third reminder letter might have the subject "Final Notice" and a different final paragraph.

A more complex example is a software manual for a product that comes in two versions, Pro and Lite. Both product versions have much in common, but the Pro version includes some features that are not in the Lite version. If you use conditional content, you can maintain one file containing information for both versions and print (or create online help) customized for each version. You do not have to maintain two sets of the information that is the same for both versions, so you will not forget to update both versions when something changes.

#### **Choose the types of conditional content to use**

This section describes several Writer features that can help you design and maintain conditional content. You can use one or any combination of these features in the same document.

#### **Conditional text**

With conditional text, you can have two alternative texts (a word, phrase, or sentence). One text will be displayed and printed if the condition you specify is met, and the other will be displayed and printed if the condition is not met. You cannot include graphics or edit the text except in the field dialog (not in the body of the document). You also cannot format part of the text (for example, bolding one word but not the others), but you can format the field to affect all of the field contents (for example, bolding all of the words). You cannot include a cross-reference or other field in the text.

#### Hidden text

With hidden text (a word, phrase, or sentence), you have only two choices: show or hide. If the condition you specify is met, the text is hidden; if the condition is not met, the text is displayed. The disadvantages are the same as for conditional text: you cannot include graphics, edit the text in the body of the document, format part of the text, or include a field.

#### Hidden paragraphs

Hidden paragraphs are like any other paragraphs, but you can specify a condition under which the paragraph is not displayed or printed. A blank paragraph can also be hidden—for example, if a database field has no content for the current record. This is very useful when merging an address into a letter: if you allow two lines for the street address and the database record uses only one line, you can prevent the blank line from appearing in your document. You can include graphics, edit the text in the body of the document, format any part of the text, and include fields.

#### **Hidden sections**

Hidden sections are like hidden paragraphs, but they can include more than one paragraph—for example, a heading plus one or more paragraphs. However, a section cannot contain less than a paragraph, so you cannot use this method for single words or phrases. The contents of a hidden section behave just like the contents of any other part of the document, but you can specify a condition under which the section is not displayed or printed. In addition, you can password protect a section.

#### **Plan your conditional content**

Conditions are what programmers call *logical expressions*. You must formulate a logical expression for each condition because a condition is always either true (met) or false (not met). You can use the same condition in many places in your document, for different types of conditional content.

To make conditional content work, you need to:

- 1) Choose or define a variable.
- 2) Define a logical expression (condition) involving the selected variable.

#### Choose or define a variable

You can use the following variables in your condition:

- User-defined variables
- Predefined OpenOffice.org variables, which use statistical values from the document properties
- User data
- Database field contents—for example from your address book

You cannot use internal variables (for example, page number or chapter name) to formulate conditions.

The examples in this chapter use user-defined variables.

# Define a logical expression (condition) involving the selected variable

The condition compares a specified fixed value with the contents of a variable or database field.

To formulate a condition, use the same elements as you would to create a formula: operators, mathematical and statistical functions, number formats, variables, and constants. The possible operators are given in the online help; look in the index under "operators: in formulas". You can define quite complex expressions, but in most cases a simple condition will do the job.

#### **Create the variable**

To create your variable, click **Insert > Fields > Other**. You can use choices found on the *DocInformation*, *Variables*, and *Database* pages.

#### **DocInformation fields**

"Using document properties to hold information that changes" on page 6 described how to set up a user-defined document property. You can use that document property as the variable in your condition statement, or you can create another document property field specifically for conditions.

#### **User-defined variable field**

To set up a variable or user field:

- 1) Place the cursor where you want the field to be inserted.
- 2) On the Fields dialog box, select the *Variables* page (Figure 14).

- 3) Select **Set variable** in the *Type* list and **Text** in the *Format* list. Type a name for the variable in the *Name* box, and a value in the *Value* box. I have chosen **ProLite** for the name (to remind me that this variable is related to the two product versions), and I set the value as **Lite** because I can remember "If it is the Lite version, then this text should be hidden."
- 4) Select **Invisible** so the field does not show in the document. Click **Insert**, then click **Close**.

Document Cross-references	Functions	DocInformation	V	ariables	Database		_
Туре	S <u>e</u> lection			<u>F</u> ormat			
Set variable Show variable DDE field Insert Formula Input field Number range Set page variable Show page variable User Field				Text General -1234 -1234.12 -1,234 -1,234.12 Additiona	2 al formats		
Na <u>m</u> e	<u>V</u> alue						
ProLite	Lite			~ %			
L				Insert	Close	<u>H</u> elp	

*Figure 14: Defining a variable to use with conditional content* 

5) A small gray mark should be visible where you inserted the field. Hover the mouse pointer over this mark and you will see the field formula *ProLite = Lite*. We will come back to this field later.

Because the gray mark is so small, you may have trouble finding it again, especially if you have other fields in the document. You may prefer to leave the variable field visible while you work, and change it to invisible just before you create final copy.
 At any time, you can place the insertion point just before the field and click Edit > Fields or right-click the field, and then click Fields on the pop-up menu. On the Edit Fields dialog box (Figure 18), select or deselect the Invisible option.

#### Apply the condition to the content

Now that you have defined the variable, you can use it in a condition statement. This topic describes some of the possibilities.

#### **Conditional text**

First, let us set up some conditional text that will insert the words **Great Product Lite** into the Lite version and **Great Product Pro** into the Pro version of the manual. You would use this field whenever you want to mention the name of the product.

- 1) Place the cursor where you want one of these phrases to appear. (You can move or delete it later, if you wish.)
- Open the Fields dialog box by clicking Insert > Fields > Other, select the *Functions* page, and select Conditional text in the *Type* list.
- 3) As shown in Figure 15, type **ProLite EQ** "**Lite**" in the *Condition* box, **Great Product Lite** in the *Then* box, and **Great Product Pro** in the *Else* box.

**Note** These fields are case-sensitive, and quotation marks are required around a text value such as **Lite**.

4) Click **Insert** to insert the field, then click **Close**. You should see **Great Product Lite** in your text.

ields								
Document Cross-references	Functions	DocInformation	Variables	Database				
<u>Т</u> уре	F <u>o</u> rmat	Format <u>C</u> ondition						
Conditional text Input list Input field Execute macro Placeholder Combine characters Hidden text Hidden Paragraph			El <u>s</u> e	Q "Lite" oduct Lite oduct Pro				

Figure 15: Inserting conditional text

If you want to insert this field into your text in many places (as you probably would for a product name), create an AutoText entry for it. See "Using AutoText to insert often-used fields" on page 9 for instructions.

Tip

#### Hidden text

You might use hidden text for words or short phrases that describe features of Great Product Pro that are not found in the Lite version. You can reuse the same field in several places in your document—for example, by copying and pasting it.

To create a hidden text field:

- 1) Click **Insert > Fields > Other** and select the *Functions* page.
- 2) Select **Hidden text** in the *Type* list, as shown in Figure 16.
- 3) Type **ProLite EQ "Lite"** in the *Condition* box and type the required text in the *Hidden text* box. Remember, this is the text that is *hidden* if the condition is true.
- 4) Click **Insert** to create and insert the field.

Fields							
Document Cross-references	Functions	DocInformation	Variables	Database			
<u>Т</u> уре	F <u>o</u> rmat		<u>C</u> ondition				
Conditional text			ProLite E	Q "Lite"			
Input list Input field			Hidden te	ext			
Execute macro			, and six	color choices			
Placeholder Combine characters				•			
Hidden text							
Hidden Paragraph							

Figure 16: Creating a condition for hidden text

#### Hidden paragraphs

TipTo enable hidden paragraphs, remove the check mark from<br/>View > Hidden Paragraphs. When this option is selected,<br/>any hidden paragraph you create will always be hidden,<br/>whether its condition is true or not.

A paragraph is hidden if the condition is true. To hide a paragraph:

- 1) Click in the paragraph to be hidden.
- 2) Click **Insert > Fields > Other** and select the *Functions* page (Figure 16).
- 3) Select **Hidden paragraph** in the *Type* list.
- 4) For this example,type **ProLite EQ "Lite"** in the *Condition* box.
- 5) Click **Insert** to create and insert the field. If an extra paragraph mark appears, delete it.

To show hidden paragraphs so you can edit them, do one of the following:

- Select View > Hidden Paragraphs from the menu bar, so it is checked (shows all hidden paragraphs).
- On the Tools > Options > OpenOffice.org Writer > Formatting Aids page, select the Fields: Hidden paragraphs option (shows all hidden paragraphs).
- Double-click in front of the variable that you used to define the condition for hiding the text, and enter a different value for the variable (shows all hidden paragraphs).
- Double-click in front of the hidden text field or the hidden paragraph field, and change the condition statement (changes only the selected hidden paragraph).

#### Hidden sections

A conditional section is hidden if the condition is true. To create a conditional section:

- Select the text that you want to be included in the conditional section. (You can edit this text later, just as you can edit any other text.)
- 2) Click Insert > Section. On the Insert Section dialog box (Figure 17), select Hide and enter the condition in the *with Condition* box. You can also give the section a name, if you wish (strongly recommended, so you can find it again easily if you have several sections in your document).
- 3) Click **Insert** to insert the section into your document.

To show a hidden section so you can edit it:

- 1) Click **Format > Sections**.
- 2) On the Edit Sections dialog box (similar to the Insert Section dialog box), select the section from the list.
- 3) Deselect **Hide**, and then click **OK**. You can now edit the contents of the section. Afterwards, you can click **Format > Sections** again and select **Hide** to hide the section again.

To show all the hidden sections so you can edit them, change the value of the variable to something that the conditions will not recognize. In our example, you could change the value to 1.

Insert Se	Insert Section 🛛 🔀						
Section	Columns	Indents	Background Footnotes	s/Endnotes			
New sec	tion ——		Link				
Extra	features		<u>L</u> ink				
			<u>File name</u>				
			Section	~			
			Write protection				
			Wit <u>h</u> passwo	ord			
			Hide V Hide				
			With Condition	ProLite EQ "Lite"			

*Figure 17: Creating a section to be hidden when a specified condition is met* 

To make the hidden section a normal part of the document (that is, to remove the section markers, but not the contents of the section):

- 1) Show the hidden section, as described above.
- 2) On the Edit Sections dialog box, select the section from the list.
- 3) Click **Remove**. The contents of the section are now a normal part of the document.

#### Change the value of the variable

- 1) Find the variable field you created in "Create the variable" on page 22.
- 2) Click once just in front of this field, then right-click and click **Fields** on the pop-up menu.
- 3) On the Edit Fields: Variables dialog box (Figure 18), change the value of the variable to **Pro**.
- 4) If you have set fields to update automatically, all of the conditional and hidden text that uses this variable as a condition will change.

**Tip**Conditional text and hidden text can only be edited in the Edit<br/>Fields dialog box.

Edit Fields: Variables			X
<u>T</u> ype	S <u>e</u> lection	<u>F</u> ormat	ОК
Set variable	ProLite	Text	
			Cancel
			<u>H</u> elp
		☑ Invisi <u>b</u> le	
Na <u>m</u> e	<u>V</u> alue		
ProLite	Pro	× ×	

Figure 18: Changing the value of the variable

TipTo turn on automatic updating of fields, click Tools > Options> OpenOffice.org Writer > General, and select Fields<br/>under Update: Automatically.

# **Using placeholder fields**

A placeholder field prompts you to enter something (text, a table, a frame, a graphic, or an object).

To insert a placeholder field into a document:

- 1) On the *Functions* page of the Fields dialog box, select **Placeholder** in the *Type* column and select what the placeholder is for in the *Format* column.
- 2) In the *Placeholder* box, type the text that you want to appear in the placeholder field.
- 3) In the *Reference* box, type the text that you want to display as a help tip when you rest the mouse pointer over the field.

Figure 19 shows the results of inserting a placeholder field for a graphic.

Fi	elds					
	ocument	Cross-references	Functions	DocInformation	Variables	Database
¶	<u>Т</u> уре		F <u>o</u> rmat		Placehold	er
	e Conditiona Input list Input field		Text Table Frame		Logo <u>R</u> eference	e
	Execute m Placehold Combine Hidden te: Hidden Pa	er characters xt	Graphics Object		Insert log	go here

Figure 19: Inserting a placeholder field

Because the *<Logo>* field is a graphics placeholder, when you click on the field in the document, the Insert picture dialog box opens, prompting you to select a graphic (picture). When you select a picture and click **Open**, the picture replaces the field in the document.

Similarly, clicking on a table placeholder field opens the Insert Table dialog box, clicking on a frame placeholder field opens the Frame dialog box, and clicking on an object placeholder field opens the Insert OLE Object dialog box. The text placeholder field is different: you simply click on it and type some text in the *Placeholder* box, which replaces the field.

# **Using input fields and input lists**

#### Input field

An *input field* is a variable that you can click in a document to open a dialog where you can edit the test displayed in the field. To insert an input field:

- 1) Choose **Insert > Fields > Other** and choose the *Functions* page.
- 2) Choose **Input field** in the *Type* list (Figure 20).
- 3) Optionally type some text in the **Reference** box. This text will appear as a tooltip when the users hover a mouse cursor over the field.
- 4) Click **Insert**. In the small dialog box that opens, type some text for the variable (for example, a brief instruction to the user regarding the purpose of the field); this text can be the same or different from the text in the Reference box in the previous step.
- 5) Click **OK**.

To edit an input field, click on it in the document. In the small dialog box that opens, edit the text of the field.

Fields				$\sim$
Document Cross-references	Functions	DocInformation	Variables	Database
<u>Т</u> уре	F <u>o</u> rmat		Na <u>m</u> e	
Conditional text				
Input list Input field			Reference	9
Execute macro Placeholder Combine characters Hidden text Hidden Paragraph			What this	s field is for
d is field is for astructions		OK Cancel Help	Insert	Macro Close Help

Figure 20: Inserting an input field

To edit the field's reference, right-click on the field and choose **Fields** from the pop-up menu. This opens the Edit Fields: Functions dialog box (Figure 21).

Edit Fields: Funct	ions		×
<u>Т</u> уре	F <u>o</u> rmat	Na <u>m</u> e	
Input field		Some instructions	ОК
		<u>R</u> eference	Cancel
		What this field is for	Help

Figure 21: Editing an input field

#### Input list

An *input list* is a text field that displays one item from a list. To insert an input list field into a document:

1) Choose **Insert > Fields > Other**; on the *Functions* page, choose **Input list** in the *Type* list (Figure 22).

Document	Cross-references	Functions	DocInformation	Variables	Database
<u>Т</u> уре		F <u>o</u> rmat		Ite <u>m</u>	
Conditional text				Third ite	m
Input list Input field				A	dd
Execute macro Placeholder				Items on	list
Combine characters				First iten	
Hidden text Hidden Paragraph				Second it	tem
					<u>R</u> emove
					Move Up
					Move Do <u>w</u> n
				Na <u>m</u> e	
				Name of field	

Figure 22: Defining an input list field

- 2) Type the names of the list items in the Item box on the upper right, clicking Add after each item. The items then appear in the Items on list box. To change the order of the items, select an item and click the Move Up or Move Down buttons.
- 3) Type the name of the list in the **Name** field on the lower right.
- 4) Click **Insert**.

To display the Choose Item dialog box, click the Input list field.

Choose Item: Name of field	
Edit	ОК
Second item Third item	Cancel
	<u>H</u> elp
	Edit

*Figure 23: Choosing an item from an input list* 

To add, edit, and remove items from this list, and change their order in the list, click the **Edit** button in the Choose Item dialog box. This displays the Edit Fields: Function dialog box (Figure 24).

Edit Fields: Functions						
Туре	F <u>o</u> rmat	Ite <u>m</u>	ОК			
Input list						
		Add	Cancel			
		Items on <u>l</u> ist	<u>H</u> elp			
		First item				
		Second item Third item				
		rini u item				
		<u>R</u> emove				
		Maya Up				
		Move Up				
		Move Do <u>w</u> n				
		Na <u>m</u> e				
		Name of field				

Figure 24: Editing the items on an input list

To quickly edit all input fields and lists in a document, press Ctrl+Shift+F9. The first input field or list in the document opens. Clicking **OK** or **Next** moves to the next input field or list. After the last input field or list, clicking **Next** or **OK** returns you to the document.